

Form **S1040_A1.0.1** | **Annual accounting reporting***

| | |
|-------------------------------------|------------------------|
| Checksum 0 | Type form IR |
| Reporting date 31.12.2020 | Year 2020 |

According to OMFP no.
2.844/2016 and OMFP 58/
14.01.2021
(T.N: Ordinance of the Public
Finances Ministry - OPFM)
Form valid from:09.02.2021

Identification date ►

* Entity
IAR SA

* Mandatory fields

VALIDATED FORM

LISTING

UNLOCKED

* Registration number in the Trade Register
J08/4/28.01.1991

* Sole Registration Code
1132930

* Main activity: NACE Code: - Denomination of activity
3030--Repair and maintenance of aircraft and spacecraft **Select**

** Main activity: NACE Code: - Denomination of activity
3030--Repair and maintenance of aircraft and spacecraft **Select**

* Ownership:
26—Companies with state and private capital, domestic and foreign (state capital >=50%) **Select**

Street
HERMANN OBERTH

Number
34

Block Entrance Apartment

Telephone
0268475956

e-mail
rodica.dumitrescu@iar.ro

* County
Brasov

Sector

* Locality
GHIMBAV

☒ **Annual Accounting reporting**

Form S1040

☐ Annual financial statement
Form S1041

☐ The yearly financial statements were approved as per the law

Check if applicable

☐ Major taxpayers who submit the balance sheet in Bucharest

☐ Branch

☐ Net assets lower than the submitted capital value

Signature ►

* Mandatory fields

The electronic signature can be given only after the successful completion of the form validation action

Electronic signature

Administrator

* Surname and name
ANASTASOF LAURIAN

Signature

Drown up

* Surname and name
DUMITRESCU ION

* Quality
11—Commercial director

Registration number in the professional organism *** Another person mandated as per the law**

Fiscal identification code **** Authorised natural or juridical body, Signature**

Indicators

Fields with calculated values

Capitals - total
204.049.438

Profit - loss
33.967.230

Profit - loss
47.197.132

*) Annual accounting reports at December 31, 2020 prepared by the entities who are impacted by the Accounting regulations as per the IFRS, approved by the Order of the Ministry of Public Finances no. 2,844/2016 with its further modifications and completions, referred to at point 1.1 of Annex 3 of OPFM no.58/2021 on the main aspects related to the preparation and submission of the annual financial statements and annual accounting reports of economic operators to the local offices of the Ministry of Finance, as well as for regulating certain accounting regulations

STATEMENT OF ASSETS, LIABILITIES AND EQUITY on 31.12.2020 (lei)

Sterge datele din acest tabel

se vor avea în vedere rândurile și corelațiile din coloana **Nr. rând** și nu cele cuprinse în coloana **CodRd**

(Cod 10)

| codRd | Description | Nr. rand | Balance at: | |
|-------|--|-------------|-------------|------------|
| | | | 01.01.2020 | 31.12.2020 |
| | A | | B | 1 |
| | A. NON-CURRENT ASSETS | | | |
| | I. INTANGIBLE ASSETS | | | |
| 01 | 1. Development expenses (acc. 203 - 2803 - 2903) | 01 | | |
| 02 | 2. Concessions rights, patents, licenses, trade marks and other similar rights and other intangible assets (acc. 205 + 208 - 2805 - 2808 - 2905 - 2906 - 2908) | 02 | 529.497 | 615.988 |
| 03 | 3. Goodwill (acc. 2071) | 03 | | |
| 04 | 4. Advances (acc. 4094) | 04 | | |
| 05 | 5. Intangible assets of exploitation and evaluation of mineral resources (acc. 206 - 2806 - 2907) | 05 | | |
| 06 | TOTAL: (row 01 to 05) | 06 | 529.497 | 615.988 |
| | II. TANGIBLE ASSETS | | | |
| 07 | 1. Land and buildings (acc. 211 + 212 - 2811 - 2812 - 2911 - 2912) | 07 | 53.881.832 | 54.715.403 |
| 08 | 2. Technical equipment and machinery (acc. 213 + 223 - 2813 - 2913) | 08 | 7.297.124 | 7.809.566 |
| 09 | 3. Other equipment & furniture (acc. 214 + 224 - 2814 - 2914) | 09 | 69.303 | 139.904 |
| 10 | 4. Real estate investments (acc. 215 - 2815 - 2915) | 10 | | |
| 11 | 5. Tangible assets in progress (acc. 231 - 2931) | 11 | 2.470.406 | 11.578.227 |
| 12 | 6. Real estate investments in progress (acc. 235 - 2935) | 12 | | |
| 13 | 7. Tangible assets of exploitation and evaluation of mineral resources (Acc. 216-2816-2916) | 13 | | |
| 14 | 8. Productive plants (acc. 218 - 2818 - 2918) | 14 | | |
| 15 | 9. Advances (acc. 4093) | 15 | 4.702.859 | 3.526.007 |
| 16 | TOTAL (row 07 to 15) | 16 | 68.421.524 | 77.769.107 |
| 17 | III. PRODUCTIVE BIOLOGICAL ASSETS (acc. 241 + 227 - 284 - 294) | 17 | | |
| 303 | IV. RIGHTS TOUSE LEASING ASSETS (acc. 251* - 285* - 295*) ¹ | 18 | 60.400 | 46.189 |
| | V. FINANCIAL INVESTMENTS | | | |
| 18 | 1. Shares in subsidiaries (acc. 261 - 2961) | 19 | | |

| A | | B | 1 | 2 |
|-----|---|----|--------------------|--------------------|
| 19 | 2. Loans to subsidiaries (acc. 2671 + 2672 - 2964) | 20 | | |
| 20 | 3. Investments in associates (acc. 262 + 263 - 2962) | 21 | | |
| 21 | 4. Loans given to associates (acc. 2673 + 2674 - 2965) | 22 | | |
| 22 | 5. Investments held as non-current assets (acc. 265- 2963) | 23 | 5.428.997 | 5.428.997 |
| 23 | 6. Other loans (acc. 2675* + 2676* + 2677 + 2678* + 2679* - 2966* - 2968*) | 24 | | |
| 24 | TOTAL (row 19 to 24) | 25 | 5.428.997 | 5.428.997 |
| 25 | FIXED ASSETS – TOTAL (rows 06 + 16 + 17 + 18 + 25) | 26 | 74.440.418 | 83.860.281 |
| | B. CURRENT ASSETS | | | |
| | I. INVENTORIES | | | |
| 26 | 1. Raw materials and consumables (acc. 301 + 302 + 303 +/- 308 + 321 + 322 + 323 + 328 + 351 + 358 + 381 +/- 388 - 391 - 392 - 3951 - 3958 - 398) | 27 | 38.285.017 | 70.270.120 |
| 27 | 2. Non-current assets for sale (acc. 311) | 28 | | |
| 28 | 3. Work in progress (Acc. 331 + 341 +/- 348* - 393 - 3941 - 3952) | 29 | 61.787.829 | 58.905.282 |
| 29 | 4. Finished goods and merchandise (ct. 326 + 327 + 345 + 346 + 347 +/- 348* + 354 + 356 + 357 + 361 +/- 368 + 371 +/- 378 - 3945 - 3946 - 3947 - 3953 - 3954 - 3955 - 3956 - 3957 - 396 - 397 - 4428) | 30 | 71.821.889 | 47.075.072 |
| 30 | 5. Advances for inventory acquisition (acc. 4091) | 31 | 39.307.016 | 34.824.108 |
| 31 | TOTAL (row 27 to 31) | 32 | 211.201.751 | 211.074.582 |
| | II. RECEIVABLES | | | |
| 32 | 1. Trade receivables ¹ (acc. 2675* + 2676* + 2678* + 2679* - 2966* - 2968* + 411 + 413 + 418-491) | 33 | 42.138.455 | 23.573.085 |
| 33 | 2. Advances paid (acc. 4092) | 34 | 348.062 | 2.248.194 |
| 34 | 3. Receivables from subsidiaries (acc. 451 ** - 495*) | 35 | | |
| 35 | 4. Receivables from associates (acc. 453** - 495*) | 36 | | |
| 36 | 5. Receivables arising from derivative transactions (acc. 4652) | 37 | | |
| 37 | 6. Other receivables (acc. 425 + 4282 + 431** + 437** + 4382 + 441** + 4424 + 4428** + 444* + 445 + 446* + 447** + 4482 + 4582 + 461 + 4662 + 473** - 496 + 5187) | 38 | 6.414.708 | 10.057.281 |
| 38 | 7. Share capital called up but not paid up (acc. 456 - 495*) | 39 | | |
| 301 | 8. Receivables representing dividends distributed during the financial year (acc. 463) | 40 | | |
| 39 | TOTAL (row 33 to 40) | 41 | 48.901.225 | 35.878.560 |

| | | | | |
|----|--|----|-------------|-------------|
| 40 | III. SHORT TERM INVESTMENTS (acc. 505 + 506 + 507 + din acc. 508 - 595 -596-598 + 5113 + 5114) | 42 | | |
| 41 | IV. PETTY CASH AND BANK ACCOUNTS (ct. 508 + acc. 5112 + 512 + 531 + 532 + 541 + 542) | 43 | 8.770.824 | 9.772.708 |
| 42 | CURRENT ASSETS – TOTAL (row 31 + 39 + 40 + 41) | 44 | 268.873.800 | 256.725.850 |
| 43 | C. PREPAYMENTS (Acc. 471+474) (row 46+47), from which Amounts to be reversed in a period of max. one year (din acc. 471*) Amounts to be reversed in a period over one year (din acc. 471*+ ct.474*) | 45 | 52.177 | 69.421 |
| 44 | | 46 | 52.177 | 55.492 |
| 45 | | 47 | | 13.929 |
| | D. LIABILITIES: AMOUNTS PAYABLE IN A PERIOD BELOW ONE YEAR | | | |
| 46 | 1. Debenture loans given separately from convertible bonds (acc. 161 + 1681 - 169) | 48 | | |
| 47 | 2. Bank loans (acc. 1621 + 1622 + 1624 + 1625 + 1627 + 1682 + 5191 + 5192 + 5198) | 49 | 53.217.815 | 45.936.405 |
| 48 | 3. Advance payments from customers (acc. 419) | 50 | 16.617 | 15.467 |
| 49 | 4. Trade suppliers (acc. 401 + 404 +4641) | 51 | 18.814.153 | 20.415.019 |
| 50 | 5. Trade notes payable (acc. 403 + 405) | 52 | | |
| 52 | 6. Payables to subsidiaries (acc. 1661 + 1685 + 2691 + 451***) | 53 | | |
| 53 | 7. Amounts due to associates (acc. 1663 + 1686 + 2692 + 453***) | 54 | | |
| 54 | 8. Payables arising from derivative transactions (acc. 4651) | 55 | | |
| 55 | 9. Other payables, including debts to the state budget and social security budget (ct. 1623 + 1626 + 167 + 1687 + 2693 + 2695 + 421 + 422 + 423 + 424 + 426 + 427 + 4281 + 431*** + 437*** + 4381 + 441*** + 4423 + 4428*** + 444*** + 446*** + 447*** + 4481 + 455 + 456*** + 457 + 4581 + 462 + 4661+473*** + 509 + 5186 + 5193 + 5194 + 5195 + 5196 + 5197) | 56 | 7.308.332 | 9.448.214 |
| 56 | TOTAL (row 48 to 56) | 57 | 79.356.917 | 75.815.105 |
| 57 | E. NET CURRENT ASSETS / NET CURRENT LIABILITIES (row 44 + 46 - 57 - 74 - 77 - 80) | 58 | 189.471.337 | 180.920.468 |
| 58 | F. TOTAL ASSETS MINUS CURRENT LIABILITIES (row 25 + 57) | 59 | 263.911.755 | 264.794.678 |
| | G. LIABILITIES: AMOUNTS PAYABLE IN A PERIOD ABOVE ONE YEAR | | | |
| 59 | 1. Debenture loans given separately from convertible bonds (acc. 161 + 1681 - 169) | 60 | | |
| 60 | 2. Bank loans (acc. 1621 + 1622 + 1624 + 1625 + 1627 + 1682 + 5191 + 5192 + 5198) | 61 | | |
| 61 | 3. Advance payments from customers (acc. 419) | 62 | | |
| 62 | 4. Commercial debts trade suppliers (acc. 401 + 404 + 408+ 4641) | 63 | | |

| | | | | |
|----|---|----|-------------------|-------------------|
| 63 | 5. Trade notes payable (acc. 403 + 405) | 64 | | |
| 65 | 6. Payables to subsidiaries (acc. 1661 + 1685 + 2691 + 451***) | 65 | | |
| 66 | 7. Payables to associates (acc. 1663 + 1686 + 2692 + 453***) | 66 | | |
| 67 | 8. Receivables arising from derivative transactions (Acc. 4651) | 67 | | |
| 68 | 9. Other payables (including debts to the state budget and social security budget (ct. / acc. 1623 + 1626 + 167 + 1687 + 2693 + 2695 + 421 + 422 + 423 + 424 + 426 + 427 + 4281 + 431*** + 437*** + 4381 + 441*** + 4423 + 4428*** + 444*** + 446*** + 447*** + 4481 + 455 + 456*** + 4581 + 462 + 4661 + 473*** + 509 + 5186 + 5193 + 5194 + 5195 + 5196 + 5197) | 68 | 5.383.210 | 5.161.019 |
| 69 | TOTAL (row 60 to 68) | 69 | 5.383.210 | 5.161.019 |
| | H. PROVISIONS | | | |
| 70 | 1. Provisions for employees benefits (acc. 1517) | 70 | 6.578.284 | 6.790.255 |
| 71 | 2. Other provisions (acc. 1511 + 1512 + 1513 + 1514 + 1518) | 71 | 63.416.091 | 48.793.966 |
| 72 | TOTAL (row 70 + 71) | 72 | 69.994.375 | 55.584.221 |
| | DEFERRED INCOME | | | |
| 73 | 1. Investment subsidies (acc. 475) (row 74+75) | 73 | | |
| 74 | Amounts to be reversed in a period below one year (from acc. 475*) | 74 | | |
| 75 | Amounts to be reversed in a period above one year (from acc. 475*) | 75 | | |
| 76 | 2. Defferred income (acc. 472) – total (row 77 + 78) out of which: | 76 | 97.723 | 45.769 |
| 77 | Amounts to be reversed in a period in max. one year (ct 472*) | 77 | 97.723 | 45.769 |
| 78 | Amounts to be reversed in a period over one year (ct 472*) | 78 | | |
| 79 | Income received in advance for assets transferred from customers (acc. 478) (row 80+81) | 79 | | |
| 80 | Amounts to be reversed in a period in max. one year (from acc. 478*) | 80 | | |
| 81 | Amounts to be reversed in a period over one year (from acc. 478*) | 81 | | |
| 82 | TOTAL (row 73 + 76 + 79) | 82 | 97.723 | 45.769 |
| | J. CAPITAL AND RESERVES | | | |
| | I. CAPITAL | | | |
| 83 | 1. Paid in capital (acc. 1012) | 83 | 47.197.132 | 47.197.132 |
| 84 | 2. Un-paid capital (acc. 1011) | 84 | | |

| | | | | | |
|-----|---|-----------|-----|------------|------------|
| 85 | 3. Subscribed capital representing financial payables ² (acc. 1027) | | 85 | | |
| 302 | 4. The patrimony of the directorate (ct. 1015) | | 86 | | |
| 86 | 5. Capital adjustments (acc. 1028) | BALANCE C | 87 | | |
| 87 | | BALANCE D | 88 | | |
| 88 | 6. Other components of equity (acc. 103) | BALANCE C | 89 | | |
| 89 | | BALANCE D | 90 | | |
| 90 | / TOTAL (row 83 + 84 + 85 + 86 - 87 + 88- 89 - 90) | | 91 | 47.197.132 | 47.197.132 |
| 91 | II. SHARE PREMIUM (acc. 104) | | 92 | | |
| 92 | III. REVALUATION RESERVE (acc. 105) | | 93 | 27.246.254 | 26.013.109 |
| | IV. RESERVES | | | | |
| 93 | 1. Legal reserves (acc. 1061) | | 94 | 9.439.426 | 9.439.426 |
| 94 | 2. Statutory or contractual reserves (acc. 1063) | | 95 | | |
| 95 | 3. Other reserves (acc. 1068) | | 96 | 63.463.273 | 90.465.001 |
| 96 | TOTAL (row 93 to 95) | | 97 | 72.902.699 | 99.904.427 |
| 97 | Exchange rate differences arising from translating individual annual financial statements in a presentation currency different from the functional currency (acc. 1072) | BALANCE C | 98 | | |
| 98 | | BALANCE D | 99 | | |
| 99 | Own shares (acc. 109) | | 100 | 6.708.000 | 6.708.000 |
| 100 | Gains related to own shares instruments (acc. 141) | | 101 | | |
| 101 | Pierderi legate de instrumentele de capitaluri proprii (ct. 149) | | 102 | | |
| 102 | V. PROFIT OR LOSS CARRIED FORWARD, EXCEPT FOR THE RESULT CARRIED FORWARD ON FIRST ADOPTION OF IAS 29 (acc. 117) | BALANCE C | 103 | 3.951.194 | 5.011.230 |
| 103 | | BALANCE D | 104 | | 0 |
| 104 | VI. PROFIT OR LOSS CARRIED FORWARD ARISING FROM THE FIRST ADOPTION OF IAS 29 (acc.118) | BALANCE C | 105 | | |
| 105 | | BALANCE D | 106 | | |
| 106 | VII. PROFIT FOR LOSS FOR THE YEAR (acc. 121) | BALANCE C | 107 | 49.128.541 | 33.967.230 |
| 107 | | BALANCE D | 108 | | 0 |

| | | | | |
|-----------------------|--|--|--------------------|--------------------|
| 108 | Profit appropriation (acc. 129) | 109 | 5.183.650 | 1.335.690 |
| 109 | EQUITY – TOTAL (rd. / row 91 + 92 + 96 + 97 - 98 - 99 + 100 -101 + 102 -103 + 104- 105 + 106 -107 -108 - 109) | 110 | 188.534.170 | 204.049.438 |
| 110 | Private patrimony (acc. 1023) ³ | 111 | | |
| 111 | Public patrimony (acc. 1026) | 112 | | |
| 112 | CAPITAL – TOTAL (row 110 + 111 + 112) | 113 | 188.534.170 | 204.049.438 |
| | | | | |
| VALIDATED FORM | | Control amount Form 10: 5000128835 / 11522766992.380001 | | |

Signatures ►**Administrator**

Surname and first name

ANASTASOF LAURIAN

Signature

Drown up

Surname and first name

DUMITRESCU ION

Quality

11-Economic manager

Registration no.in the professional body

Signature

* Accounts assigned to the nature of the items.

** Debit balances of the respective accounts.

*** Credit balances of the respective accounts.

- 1) This line does not include the rights of use that fall within the definition of a real estate investment and that will be presented at rd. 10.
- 2) This account highlights the shares that, in terms of IAS 32, represent financial liabilities.
- 3) It will be completed by the entities affected by the provisions of the Order of the Minister of Public Finance and of the Minister Delegate for Budget no. 668/2014 for the approval of the Specifications regarding the preparation and updating of the centralized inventory of real estate privately owned by the state and of the real rights subject to inventory, with subsequent amendments and completions.

CODE 20. STATUS OF INCOME AND EXPENSES on 31.12.2019

Sterge datele din acest tabel

se vor avea în vedere rândurile și corelațiile din coloana **Nr. rând** și nu cele cuprinse în coloana CodRd

(Cod 20)

| codRd | Description | | Nr. rând /Row | Perioada de raportare | |
|-------|---|-----------|---------------|-------------------------|-------------------------|
| | | | | 01.01.2019 - 31.12.2019 | 01.01.2020 - 31.12.2020 |
| | A | | B | 1 | 2 |
| 01 | Net turnover (row 02 + 03 - 04 + 05) | | 01 | 365.811.270 | 256.291.473 |
| 02 | BALANCE production (ct. / acc. 701 + 702 + 703 + 704 + 705 + 706 + 708ct. 6815*) | | 02 | 247.084.488 | 147.589.948 |
| 03 | Income from sale of goods (ct. / acc. 707- ct. 6815*) | | 03 | 118.726.782 | 108.701.525 |
| 04 | Commercial discounts awarded (ct. /acc. 709) | | 04 | | |
| 05 | Income from operating subsidies related to net turnover (ct. / acc. 7411) | | 05 | | |
| 06 | Income related to the costs of work in progress (acc. 711) | BALANCE C | 06 | 7.584.303 | 3.644.713 |
| 07 | | BALANCE D | 07 | | |
| 08 | Revenues from assets production and real estate investments (row 09 + 10) | | 08 | | |
| 09 | Revenues from tangible and intangible assets production (ct. / acc. 721 + 722) | | 09 | | |
| 10 | Revenues from property investment production (acc. 725) | | 10 | | |
| 11 | Income from assets (or disposal groups) held for sale (acc. 753) | | 11 | | |
| 12 | Revenues from tangible and intangible assets re-evaluation (acc. 755) | | 12 | | |
| 13 | Revenues from property investment (acc. 756) | | 13 | | |
| 14 | Revenues from biological assets and agricultural products (acc. 757) | | 14 | | |
| 15 | Income from subsidies (acc. 7412 + 7413 + 7414 + 7415 + 7416 + 7417 + 7419) | | 15 | | |
| 16 | Other operating income (acc. 758 + 751), out of which | | 16 | 8.288.704 | 1.703.061 |
| 17 | - revenues from negative goodwill (acc. 7584) | | 17 | | |
| 301 | - income from acquisitions in advantageous conditions (acc.7587) | | 18 | | |
| 18 | OPERATING INCOME - TOTAL (rd. / row 01 + 06 - 07 + 08 + 11 + 12 + 13 + 14 + 15 + 16) | | 19 | 381.684.277 | 261.639.247 |
| 19 | a) Row materials and consumables expenses (acc. 601 + 602) | | 20 | 169.960.270 | 89.507.307 |
| 20 | Other material expenses (acc. 603 + 604 + 606 + 608) | | 21 | 1.181.606 | 705.793 |
| 21 | b) Other external expenses (with energy and water) (acc. 605) | | 22 | 1.909.901 | 2.109.961 |
| 22 | c) Merchandise expenses (acc. 607) | | 23 | 94.844.103 | 87.463.953 |
| 23 | Commercial discounts received (acc. 609) | | 24 | | |

| A | | B | 1 | 2 |
|-------------------------------|---|----|--------------------|--------------------|
| 24 | Personnel expenses (row 26+27), out of which: | 25 | 41.095.807 | 45.592.147 |
| 25 | a) Salaries and wages (acc. 641 + 642 + 643 + 644) | 26 | 39.489.700 | 43.887.406 |
| 26 | b) Social security costs (acc. 645) | 27 | 1.606.107 | 1.704.741 |
| 27 | a) Value adjustments related intangible assets(row 29+30-31) | 28 | 3.764.086 | 3.836.814 |
| 28 | a.1) Depreciation and amortization expenses (acc. 6811 + 6813 + 6816 + 6817 + of acc. 6818) | 29 | 3.764.086 | 3.836.814 |
| 303 | a.2)Expenses with the depreciation of the assets related to the leasing assets (acc.685) | 30 | | |
| 29 | a.3) Income (acc. 7813 + 7816) | 31 | | |
| 30 | b) Adjustment of the value of current assets (rd. 31- 32) | 32 | 5.563 | |
| 31 | b.1) Expenses (acc.6814 from ct. 6818) | 33 | 5.563 | |
| 32 | b.2) Income (acc. 754 +7814 din ct. 7818) | 34 | | |
| 33 | Other operating expenses (row 36 to 44) | 35 | 22.973.882 | 9.706.252 |
| 34 | 1. Expenses regarding external services (acc. 611 + 612 + 613 + 614 + 615 + 621 + 622 + 623 + 624 + 625 + 626 + 627 + 628) | 36 | 9.873.917 | 8.403.781 |
| 35 | 2. Expenses with other taxes, duties and assimilated payments; expenses representing transfers and contributions owned based on special norms (acc. 635 + 6586) | 37 | 579.120 | 614.157 |
| 36 | 3. Environmental protection expenses (acc. 652) | 38 | 1.482 | 106 |
| 37 | 4. Expenses related to non-current assets (or disposal groups) held for sale (acc. 653) | 39 | | |
| 38 | 5. Expenses arising from intangible assets and intangible assets assessment (acc. 655) | 40 | | |
| 39 | 6. Expenses with real estate investments (acc. 656) | 41 | | |
| 40 | 7. Expenses with biological assets (ct. 657) | 42 | | |
| 41 | 8. Expenses regarding natural disasters (acc. 6587) | 43 | | |
| 42 | 9. Other expenses (acc. 651 + 6581 + 6582 + 6583 + 6584 + 6585 + 6588) | 44 | 12.519.363 | 688.208 |
| 43 | Adjustments related to provisions (row 46 – 47) | 45 | -5.956.105 | -17.688.224 |
| 44 | - Expenses (acc. 6812) | 46 | 20.481.319 | 29.423.393 |
| 45 | - Income (acc. 7812) | 47 | 26.437.424 | 47.111.617 |
| 46 | OPERATING EXPENSES - TOTAL (rows. 20 to 23 + 24 + 25+ 28 + 32 + 35 + 45) | 48 | 329.779.113 | 221.234.003 |
| OPERATING PROFIT/LOSS: | | | | |
| 47 | - Profit (row. 19 - 48) | 49 | 51.905.164 | 40.405.244 |

| | | | | |
|---------------------------------|--|----|------------------|------------------|
| 48 | - Loss (row 48 - 19) | 50 | 0 | 0 |
| 49 | Income from shares held in subsidiaries (acc. 7611) | 51 | | |
| 50 | Income from shares from associates (acc. 7612) | 52 | | |
| 51 | Income from financial investments (subsidiaries and associates) (acc. 7613) | 53 | 2.291.702 | |
| 52 | Income from operations with securities and other financial instruments (acc. 762) | 54 | | |
| 53 | Income from operations with derivative transactions (acc. 763) | 55 | | |
| 54 | Income from exchange rate differences (acc, 765) | 56 | 1.950.365 | 484.263 |
| 55 | Interest income (acc, 766*) | 57 | 501.866 | 229.121 |
| 56 | - out of which, income from affiliates | 58 | | |
| 57 | Income from subsidies for interest due (acc, 7418) | 59 | | |
| 58 | Income from short-term financial investments (acc, 7617) | 60 | | |
| 59 | Other financial income (acc, 7615 + 764 + 767 + 768) | 61 | 755.522 | 33.218 |
| 60 | FINANCIAL INCOME - TOTAL (row 51 + 52 + 53 + 54 + 55 + 57 + 58 + 59 + 60 + 61) | 62 | 5.499.455 | 746.602 |
| 61 | Adjustment of the value of financial assets and financial investments held as current assets (row 64 - 65) | 63 | | |
| 62 | - Expenses (acc, / acc,686) | 64 | | |
| 63 | - Income (acc, / acc,786) | 65 | | |
| 64 | Expenses on operations with securities and other financial instruments (acc,661) | 66 | | |
| 65 | Expenses related to derivative transactions (acc,662) | 67 | | |
| 66 | Expenses on interest (acc, 666*) | 68 | 280.678 | 886.015 |
| 67 | - out of which, expenses in relation to affiliates | 69 | | |
| 304 | Expenses related to leasing contracts (acc. 6685) | 70 | | |
| 68 | Other financial expenses (acc, 663 + 664 + 665 + 667 + 668) | 71 | 776.958 | 3.346.202 |
| 69 | FINANCIAL EXPENSES – TOTAL(row 63+ 66 + 67 + 68 + 70 + 71) | 72 | 1.057.636 | 4.232.217 |
| FINANCIAL PROFIT OR LOSS | | | | |
| 70 | - Profit (row 62 - 72) | 73 | 4.441.819 | 0 |
| 71 | - Loss(row 72 - 62) | 74 | 0 | 3.485.615 |

| | | | | |
|-----------------------|--|---|-------------|-------------|
| 72 | TOTAL INCOME (row 19 + 62) | 75 | 387.183.732 | 262.385.849 |
| 73 | TOTAL EXPENSES (row 48 + 72) | 76 | 330.836.749 | 225.466.220 |
| | GROSS PROFIT/LOSS | | | |
| 74 | - Profit (row 75 – 76) | 77 | 56.346.983 | 36.919.629 |
| 75 | - Loss (row 76 - 75) | 78 | 0 | 0 |
| 76 | Income tax (acc, 691) | 79 | 7.218.442 | 2.952.399 |
| 77 | Deferred income taxes (acc,692) | 80 | | |
| 78 | Income from deferred income taxes (acc,792) | 81 | | |
| 305 | Income tax expenses, caused by uncertainties related to tax treatment (acc. 693) | 82 | | |
| 302 | Tax specific to certain activities (acc. 695) | 83 | | |
| 79 | Other taxes not presented among the above items (acc,698) | 84 | | |
| | FINANCIAL YEAR NET PROFIT OR LOSS: | | | |
| 80 | - Profit (row 77 – 79 – 80 + 81-82-82) | 85 | 49.128.541 | 33.967.230 |
| 81 | - Loss (row 78 + 79 + 80 - 81 + 82 + 83) (row 79 + 80 + 82 + 83 - 81 - 77) | 86 | 0 | 0 |
| VALIDATED FORM | | Control amount Form 20: 4776919763 / 11522766992.380001 | | |

Signatures ►**Administrator**

Surname and first name

ANASTASOF LAURIAN

Signature

Drown up

Surname and first name

DUMITRESCU ION

Quality

11–Economic Manager

Registration no, in the professional body

Signature

*) Accounts assigned according to the respective elements,

Row 26 – the rights of employees are also included, established by the labour law, which are taken from the debiting the account 621 “Expenses with collaborators”, analytical “Collaborators – individuals,”

CODE 30. INFORMATION on 31.12.2020 (lei)

Erase data in this tabel (Code 30)

To have in view the rows and correlations in Row No. yet not those of the column Row Code

| codRd | I. Result | Row no. | No. of units | Amount s | |
|-------|---|---------|-------------------|--------------------------|-----------------|
| | A | B | 1 | 2 | |
| 01 | Units with profit | 01 | 1 | 33.967.230 | |
| 02 | Units with loss | 02 | 0 | 0 | |
| 03 | Units with no registered profit or loss | 03 | 0 | 0 | |
| | II. Information on outstanding payments | Row no | Total (col.2 + 3) | Out of which | |
| | | | | For the current activity | For investments |
| | A | B | 1 | 2 | 3 |
| 04 | Outstanding payments – total (row 05+09+15 to 17+19), out of which: | 04 | | | |
| 05 | Outstanding suppliers – total (row 06 to 08), out of which | 05 | | | |
| 06 | - above 30 days | 06 | | | |
| 07 | - above 90 days | 07 | | | |
| 08 | - above 1 year | 08 | | | |
| 09 | Outstanding liabilities to social securities budget – total (row 10 to 14) out of which: | 09 | | | |
| 10 | -contributions to state social securities due by employers, employees and other related persons | | | | |
| 11 | - contributions to the health fund | 11 | | | |
| 12 | - contributions to the supplementary pension fund | 12 | | | |
| 13 | - contributions to the unemployment insurance budget | 13 | | | |
| 14 | - other social liabilities | 14 | | | |
| 15 | Outstanding liabilities to special funds budgets and other funds | 15 | | | |
| 16 | Outstanding liabilities to other creditors | 16 | | | |
| 17 | Outstanding taxes to the State Budget not paid at due term, out of which: | 17 | | | |
| 301 | - Labour insuring contribution | 18 | | | |
| 18 | Outstanding taxes to the local budget not paid at due term | 19 | | | |
| | II.Average number of Employees | Row No | December 31 2019 | December 31 2020 | |
| | A | B | 1 | | |
| 19 | Average number of employees | 20 | 390 | 389 | |

20 Actual number of employees at financial year end – 31 December

21

| | A | B | 1 | |
|-----|---|--------|-------------------------|-------------------------|
| | IV. Royalties paid during the reporting period, grants/subsidies received and outstanding receivable | Row no | Amounts | |
| | A | B | 1 | |
| 21 | Royalties paid during the financial year for the State-owned goods received under concession right, out of which: | 22 | | |
| 22 | - royalties for State-owned goods paid to the State Budget | 23 | | |
| 23 | Mining royalty paid to the State Budget | 24 | | |
| 24 | Oil royalty paid to the State Budget | 25 | | |
| 25 | Rents paid during the reporting period for lands ¹⁾ | 26 | | |
| 26 | Gross revenues from services paid to non-resident individuals, out of which: | 27 | 660.040 | |
| 27 | - tax due to the State Budget | 28 | | |
| 28 | Gross income from services paid to non-resident individuals from EU Member States, out of which: | 29 | | |
| 29 | - tax due to the State Budget | 30 | | |
| 30 | Subsidies collected during the reporting period, out of which: | 31 | | |
| 31 | - subsidies collected during the reporting period corresponding to assets | 32 | | |
| 32 | - subsidies corresponding to income, out of which: | 33 | | |
| 33 | - subsidies for labour stimulation*) | 34 | | |
| 316 | - subsidies for energy from renewable sources | 35 | | |
| 317 | - subsidies for fossil fuels | 36 | | |
| 34 | Outstanding receivables not collected when provided in the commercial contracts and/or normative acts in force, out of which: | 37 | 392.563 | |
| 35 | - outstanding receivables from entities from the fully or majority State-owned sector | 38 | 192.787 | |
| 36 | - outstanding receivables from private entities | 39 | 199.776 | |
| | V. Meal vouchers | Row no | Amounts | |
| | A | B | 1 | |
| 37 | Meal vouchers given to employees | 40 | 1.442.470 | |
| 302 | Gift vouchers granted to other beneficiaries than the employees | 41 | | |
| | VI. Expenses for research and development**) | Row no | December 31 2019 | December 31 2020 |
| | A | B | 1 | 2 |
| 38 | Research and Development expenses | 42 | | |
| 318 | - of which, carried out in order to reduce the impact of the entity's activity on the environment or the development of new technologies or more sustainable products | 43 | | |

| | | | | |
|-----|---|----------|-------------------------|-------------------------|
| 39 | - from financing sources (row 40 + 41) | 44 | 0 | 0 |
| 40 | - from public funds | 45 | | |
| 41 | - from private funds | 46 | | |
| 42 | - from the expenses nature (row 43 + 44) | 47 | 0 | 0 |
| 43 | - current assets | 48 | | |
| 44 | - equity expenses | 49 | | |
| | VII. Innovation expenses ***) | Row no | December 31 2019 | December 31 2020 |
| | A | B | 1 | 2 |
| 45 | Innovation expenses | 50 | | |
| 319 | of which, carried out in order to reduce the impact of the entity's activity on the environment or the development of new more sustainable products | 51 | | |
| | VIII. Other information | Row no | December 31 2019 | December 31 2020 |
| | A | B | 1 | 2 |
| 46 | / Advance payments for intangible assets (acc, 4094), out of which | 52 | | |
| 303 | - advance payments granted to non-resident unaffiliated entities for intangible assets(of acc. 4094) | 53 | | |
| 304 | - advance payments granted to non-resident unaffiliated entities for intangible assets(of acc. 4094) | 54 | | |
| 47 | Advance payments for tangible assets (acc, 4093), out of which | 55 | 4.702.859 | 3.526.007 |
| 305 | - advances granted to non-resident non-resident entities for property, plant and equipment (from acc. 4093) | 56 | | |
| 306 | - advances granted to non-resident non-resident entities for property, plant and equipment (from acc. 4093) | 57 | | |
| 48 | Financial assets, gross amounts (row. 59 + 65), out of which: | 58 | 5.428.997 | 5.428.997 |
| 49 | Shares held in affiliated entities, participating interests, other securities and bonds, in gross amounts (row 50 to 53), out of which: | 59 | 5.428.997 | 5.428.997 |
| 50 | - unlisted shares issued by residents | 60 | 5.428.997 | 5.428.997 |
| 51 | - social individual shares issued by residents | 61 | | |
| 52 | - shares and social individual shares issued by non-residents | 62 | | |
| 307 | - minimum 10% ownerships | 63 | | |
| 53 | - bonds issued by non-residents | 64 | | |
| 54 | Trade receivables for non-current assets, in gross amounts (row 66 + 67), out of which: | 65 | | |
| 55 | -trade receivables for non-current assets in RON and expressed in RON, whose settlement is made based on the exchange rate currency (from acc, 267) | 66 | | |
| 56 | - trade receivables for non-current assets in foreign currency (from acc, 267) | 67 | | |

| | | | | |
|-----|--|----|------------|------------|
| 57 | Trade receivables, advances to buyers of goods in the form of stocks given to suppliers and other similar accounts, in gross amounts (acc, 4091 + 4092 + 411 + 413 + 418), out of which: | 68 | 53.863.462 | 38.860.055 |
| 58 | - trade receivables in relation to non-resident non-affiliated entities, advances for purchases of goods in the nature of stocks and for the provision of services to non-resident non-affiliated suppliers and other similar accounts, in gross amounts in relation to non-resident non-affiliates (from acc. 4091 + from acc. 4092 + from acc. 411 + from acc. 413 + from acc. 418 + from acc. 4642) | 69 | 39.116.487 | 35.715.205 |
| 308 | - trade receivables in relation to non-resident non-affiliated entities, advances for purchases of goods in the nature of stocks and for the provision of services to non-resident non-affiliated suppliers and other similar accounts, in gross amounts in relation to non-resident non-affiliates (from acc. 4091 + from acc. 4092 + from acc. 411 + from acc. 413 + from acc. 418 + from acc. 4642) | 70 | | |
| 59 | Receivables not collected when due (from acc, 4091 + from acc, 4092 + from acc, 411 + from acc, 413) | 71 | 370.852 | 199.776 |
| 60 | -Receivables related to personnel and similar accounts (acc, 425 + 4282) | 72 | | |
| 61 | -Receivables related to social security budget and State Budget (from acc.431 + 437 + 4382 + 441 + 4424 + 4428 + 444 + 445 + 446 + 447 + 4482), (row 62 to 66), out of which: | 73 | 6.121.771 | 9.718.268 |
| 62 | -Receivables related to social security budget (acc, 431 + 437 + 4382) | 74 | 263.440 | 646.067 |
| 63 | -tax receivables related to the State Budget (acc, 441 + 4424 + 4428 + 444 + 446) | 75 | 5.858.331 | 9.072.201 |
| 64 | - grants receivable (acc, 445) | 76 | | |
| 65 | - special funds – duties and assimilated payments (acc, 447) | 77 | | |
| 66 | - other receivables related to the State Budget (acc, 4482) | 78 | | |
| 67 | Entity receivables in the relations with affiliated entities (acc, 451), out of which: | 79 | | |
| 68 | - receivables with non residential affiliated entities (from acc. 451), out of which: | 80 | | |
| 69 | - commercial receivables with non-resident group entities (from acc, 451) | 81 | | |
| 70 | Receivables related to social security budget and State Budget not collected when due (from acc, 431 + from acc, 437 + from acc, 4382 + from acc, 441 + from acc, 4424 + from acc, 4428 + from acc, 444 + from acc, 445 + from acc, 446 + from acc, 447 + from acc, 4482) | 82 | 171.076 | 192.787 |
| 71 | Receivables from derivative operations (acc, 4652) | 83 | | |
| 72 | Other receivables (acc, 453 + 456 + 4582 + 461 + 4662 + 471 + 473), (row 73 to 75), / - out of which: | 84 | 162.125 | 229.703 |
| 73 | - settlements related to investments in associates, capital settlements with shareholders, settlements from joint operations (acc, 453 + 456 + 4582) | 85 | | |
| 74 | - other receivables related to individual and legal entities, other than receivables from public institutions (State Institutions) (from acc, 461 + 4662 + from acc, 471 + from acc, 473) | 86 | 158.125 | 229.703 |
| 75 | - amounts debited from account 542 "Treasury advances" representing cash advances granted by law not settled until 31st December (from acc, 461) | 87 | 4.000 | |
| 76 | Interest receivables (acc, 5187), out of which: | 88 | 99.580 | 91.323 |

| | | | | |
|-----|--|-----|------------|------------|
| 77 | - from non-residents | 89 | | |
| 314 | Interests to cash in from non-residents (of acc. 4518 + of acc. 4538) | 90 | | |
| 78 | The value of loans to economic operators ****) | 91 | | |
| 79 | Short-term investments, in gross amounts (acc,505 + 506 + 507 + from acc, 508), (row 80 to 83), out of which: | 92 | | |
| 80 | - unlisted shares issued by residents | 93 | | |
| 81 | - social individual shares issued by residents | 94 | | |
| 82 | - shares issued by non-residents | 95 | | |
| 83 | - bonds issued by non-residents | 96 | | |
| 320 | - holding green bonds | 97 | | |
| 84 | Other amounts receivable (acc, 5113 + 5114) | 98 | | |
| 85 | Petty cash in lei and foreign currency (row 86 + 17) | 99 | 2.301 | 661 |
| 86 | - in lei (ct. 5311) | 100 | 2.301 | 661 |
| 87 | - in foreign currency (acc, 5314) | 101 | | |
| 88 | Current accounts at banks in lei and foreign currency (row 103 + 105), out of which: | 102 | 8.755.767 | 9.751.038 |
| 89 | - in lei (ct. 5121), out of which: | 103 | 8.270.337 | 4.808.134 |
| 90 | - current accounts in lei opened at non-resident banks: | 104 | | |
| 91 | - in foreign currency (acc, 5124), out of which | 105 | 485.430 | 4.942.904 |
| 92 | - current accounts in foreign currency opened at non-resident banks: | 106 | | |
| 93 | Other current accounts at banks and letters of credit (row 108 + 109), out of which: | 107 | | |
| 94 | -amounts under settlement, letter of credit and other receivables to be cashed, in lei (acc, 5112 +5125 +5411) | 108 | | |
| 95 | - amounts under settlement and letters of credit in foreign currency (from acc, 5125 + 5414) | 109 | | |
| 96 | Debts (rd. 111 + 114 + 117 + 118 + 121 + 124 + 127 + 128 + 133 + 137 + 140 + 141 + 147), out of which | 110 | 26.283.100 | 29.952.333 |
| 97 | Short-term external bank loans (loans received from non-resident financial institutions for which the duration of the credit agreement is less than 1 year) (from ct. 519), (rd. 112 + 113), of which: | 111 | | |
| 98 | - in lei | 112 | | |
| 99 | - in foreign currency | 113 | | |

| | | | | |
|-----|--|-----|------------|------------|
| 100 | Long-term external bank loans (loans received from non-resident financial institutions for which the duration of the credit agreement is greater than or equal to 1 year) (from ct. 162), (rd. 110 + 111), of which: | 114 | | |
| 101 | - in lei | 115 | | |
| 102 | - in foreign currency | 116 | | |
| 103 | Loans from the state treasury and related interest (acc,1626 + from acc,1682 | 117 | | |
| 104 | Other loans and related interest (ct. 166 + 1685 + 1686 + 1687), (rd. 119 + 120), out of which | 118 | | |
| 105 | - in lei and expressed in lei, whose settlement is made according to the rate of a currency | 119 | | |
| 106 | - in foreign currency | 120 | | |
| 107 | Other loans and related debts (acc, 167), out of which: | 121 | 60.514 | 47.148 |
| 108 | - Concessions value received (acc, 167) | 122 | | |
| 321 | - the value of green bonds issued by the entity | 123 | | |
| 109 | Commercial debts, advances received from customers and other similar accounts, in gross amounts (ct. 401 + 403 + 404 + 405 + 408 + 419 + 4641), out of which | 124 | 18.830.770 | 20.430.486 |
| 110 | - commercial debts in relation to non-resident non-affiliated entities, advances received from non-resident non-affiliated clients and other similar accounts, in gross amounts in relation to non-resident affiliates (from ct.401 + from ct. 403 + from ct. 404 + from ct. 405 + from ct. 408 + from ct. 419 + from c. 4641) | 125 | 7.884.822 | 4.099.523 |
| 309 | -- commercial debts in relation to non-resident affiliated entities, advances received from non-resident affiliated clients and other similar accounts, in gross amounts in relation to non-resident affiliates (from ct. 401 + from ct. 403 + from ct. 404 + from ct. 405 + from ct. 408 + from ct. 419 + from c. 4641) | 126 | | |
| 111 | Debts related to personnel and similar accounts (acc, 421 + 422 + 423 + 424 + 426 + 427 + 4281) | 127 | 1.088.266 | 1.805.646 |
| 112 | Debts related to social security budget and State Budget (Acc, 431 + 436 + 437 + 4381 + 441 + 4423 + 4428 + 444 + 446 + 447 + 4481), (row 113 to 116), out of which: | 128 | 3.372.798 | 2.807.375 |
| 113 | - Debts related to social security budget (acc, 431 + 437 + 4381) | 129 | 1.734.481 | 2.212.928 |
| 114 | - tax payables related to the State Budget (acc, 436 + 441 + 4423 + 4428 + 444 + 446) | 130 | 1.609.655 | 565.501 |
| 115 | - special funds – duties and assimilated payments (acc, 447) | 131 | 28.662 | 28.946 |
| 116 | - other debts related to the State Budget (acc, 4481) | 132 | | |
| 117 | Entities debts in the relations with affiliated entities (acc, 451) | 133 | | |
| 118 | - debts with non-resident group entities (acc, 451), out of which: | 134 | | |
| 310 | - with initial due date longer than a year | 135 | | |
| 119 | - trade payables with non-resident affiliates regardless of maturity (from acc. 451) | 136 | | |

| | | | | |
|--|---|--------------------|-------------------------|-------------------------|
| 120 | Payables to shareholders (acc, 455), out of which | 137 | | |
| 121 | - payables to shareholders/individual associates | 138 | | |
| 122 | - amounts due to shareholders/individual associates | 139 | | |
| 123 | Payables from derivatives operations (acc,4651) | 140 | | |
| 124 | Other debts (ct. 269 + 453 + 456 + 457 + 4581 + 462 + 4661+ 472 + 473 + 4761 + 478 + 509), out of which | 141 | 2.930.752 | 4.861.678 |
| 125 | - settlements with associate entities and joint entities, capital settlements with shareholders, dividends and settlements from joint operations (acc, 453 + 456 + 457 + 4581) | 142 | 2.824.386 | 4.042.234 |
| 126 | - other debts related to individual and legal entities, other than receivables from public institutions (State Institutions) ²⁾ , (from acc, 462 + acc, 4661+ from acc, 472 +from acc, 473 | 143 | 106.366 | 819.444 |
| 127 | - grants not charged to income (from acc,472) | 144 | | |
| 128 | - payments to be made for financial investments and short-term investments (acc,269 + 509) | 145 | | |
| 129 | - advances corresponding to assets received via transfer from customers (acc,478) | 146 | | |
| 130 | Interest payable (acc, 5186), out of which | 147 | | |
| 311 | - to non-residents | 148 | | |
| 315 | Interests payable to non-residents (of ct 4518+ of ct 4538) | 149 | | |
| 131 | Loans value received from economic operators****) | 150 | | |
| 132 | Subscribed paid capital (acc, 1012) out of which: | 151 | 47.197.132 | 47.197.132 |
| 133 | - listed shares ⁴⁾ | 152 | 47.197.132 | 47.197.132 |
| 134 | - unlisted shares ⁵⁾ | 153 | | |
| 135 | - social individual shares | 154 | | |
| 136 | - subscribed capital paid by non-residents (from acc, 1012) | 155 | | |
| 137 | Patents and licenses (from acc, 205) | 156 | | |
| IX. Information regarding the co-workers expenses | | Ro w no | December 31 2019 | December 31 2020 |
| A | | B | 1 | 2 |
| 138 | Co-workers expenses (acc. 621) | 157 | | 45.960 |
| X. Information regarding the co-workers expenses | | Ro w no | December 31 2019 | December 31 2020 |
| A | | B | 1 | 2 |
| 139 | The value of assets in the public domain of the state under administration | 158 | | |
| 140 | The value of assets in the public domain of the state under concession | 159 | | |

| | | | | | | |
|-----|---|--------|------------------|-------------------------|------------------|-------------------------|
| 141 | The value of rented assets in the public domain of the state | | 160 | | | |
| | XI. Information regarding the private ownership of the state assets subject to inventory of Order no, 668/2014 | | Row no | December 31 2019 | December 31 2020 | |
| | A | | B | 1 | 2 | |
| 142 | Net book value of assets6) | | 161 | | | |
| | XII. Paid-up capital | Row no | December 31 2019 | | December 31 2020 | |
| | | | Amount (col.1) | % ⁷⁾ (col.2) | Amount (col.3) | % ⁷⁾ (col.4) |
| | A | B | 1 | 2 | 3 | 4 |
| 143 | Paid-up capital (ct. 1012) ⁷⁾ (rows 163 + 166 + 170 + 171 + 172 + 173), din care: | 162 | 47.197.132 | x | 47.197.132 | x |
| 144 | - owned by public institutions (rows 164 + 165), out of which | 163 | 34.071.610 | 72,19 | 34.071.610 | 72,19 |
| 145 | - owned by public institutions of central subordination | 164 | 34.071.610 | 72,19 | 34.071.610 | 72,19 |
| 146 | - owned by local coordination public institutions; | 165 | | 0 | | 0 |
| 147 | - owned by state-owned companies, out of which: | 166 | | 0 | | 0 |
| 148 | - state owned; | 167 | | 0 | | 0 |
| 149 | - majority state owned; | 168 | | 0 | | 0 |
| 150 | - minority state owned; | 169 | | 0 | | 0 |
| 151 | - autonomously owned | 170 | | 0 | | 0 |
| 152 | - owned by private companies | 171 | 4.428.032 | 9,38 | 4.134.432 | 8,76 |
| 153 | -owned by individual persons | 172 | 8.697.490 | 18,43 | 8.991.090 | 19,05 |
| 154 | -owned by other entities | 173 | | 0 | | 0 |
| | | | Row no | Amount (lei) | | |
| | A | | B | 2019 | 2020 | |
| 155 | XIII. Dividends/payments to the state or local budget, to be distributed from the profit of the financial year by the national companies, national firms, autonomous companies and administrations, out of which: | | 174 | 13.628.644 | | |

| | A | B | 1 | 2 |
|-----|--|--------|------------------|------------------|
| 156 | - to central public institutions; | 175 | 13.628.644 | |
| 157 | - to domestic public institutions; | 176 | | |
| 158 | - / to other shareholders for whom the state/territorial administration units/public institutions directly/indirectly hold shares or participations regardless of their ratio | 177 | | |
| | | Row no | Amounts (lei) | |
| | A | B | 2019 | 2020 |
| 159 | XIV. Dividends/payments payable to the state or local budget within the reporting period from the profit of national companies, national firms, autonomous companies or agencies, out of which: | 178 | 8.586.046 | 13.628.644 |
| 160 | - dividends/payments out of the profit from the financial year of the previous year, out of which paid: | 179 | 8.586.046 | 13.628.644 |
| 161 | - to central public institutions: | 180 | 8.586.046 | 13.628.644 |
| 162 | - to domestic public institutions: | 181 | | |
| 163 | - to other shareholders to which for whom the state/territorial administration units/public institutions directly/indirectly hold shares or participations regardless of their ratio | 182 | | |
| 164 | - dividends / payments from the profit of the financial years prior to the previous year, of which transferred: | 183 | | |
| 165 | - to central public institutions: | 184 | | |
| 166 | - to domestic public institutions | 185 | | |
| 167 | - to other shareholders to which for whom the state/territorial administration units/public institutions directly/indirectly hold shares or participations regardless of their ratio | 186 | | |
| | XV. Dividends distributed to the shareholders from the carried over profit | Row No | Amounts (lei) | |
| | A | B | 2019 | 2020 |
| 313 | - dividends distributed to the shareholders from the carried over profit | 187 | | |
| | XVI. Interim distributions of dividends as per the Law 163/2018 | Row no | Amounts (lei) | |
| | A | B | 2019 | 2020 |
| 312 | - interim dividends distributed | 188 | | |
| | XVII. Receivable taken as a result of concession from legal entities *****) | Row no | Amounts (lei) | |
| | A | B | 31 December 2019 | 31 December 2020 |
| | | | 1 | 2 |
| 168 | Receivables taken as a result of concession from legal entities (at face value), out of which: | 189 | | |
| 169 | - receivables through concession from affiliated legal entities | 190 | | |
| 170 | Receivables taken as a result of concession from legal entities (at purchase cost), out of which: | 191 | | |
| 171 | - receivables taken as a result of concession from affiliated legal entities | 192 | | |

| | | | | |
|-----|--|--------|------------------|------------------|
| | XVIII. Revenues from agricultural activities *****) | Row no | Amounts (lei) | |
| | | | 31 December 2019 | 31 December 2020 |
| | A | B | 1 | 2 |
| 172 | Revenues from agricultural activities | 193 | | |
| 322 | XVIV. Expenditure on disasters and other similar events (acc. 6587), of which: | 194 | | |
| 323 | - floods | 195 | | |
| 324 | - drought | 196 | | |
| 325 | - landslides | 197 | | |

FORMULAR VALIDAT

Form 30 checksum:993918880.3800011 / 11522766992.380001

Signatures ►

Administrator

Surname and first name

ANASTASOF LAURIAN

Signature

Drown up

Surname and first name

DUMITRESCU ION

Quality

11-Economic manager

Registration no, in the professional body

Signature

*) Subsidies to stimulate employment (transfers from the state budget to the employer) - represent the amounts granted to employers to pay graduates of educational institutions, to stimulate the unemployed who register for work before the expiration date of their unemployment, to encourage employers to employ the unemployed aged over 45 years for an indefinite term, the unemployed who are the sole suppliers of the family or the unemployed who, within three years from the date of employment, qualify to apply for partial early retirement or for a pension for old age, or for other situations provided by the legislation in force for the unemployment insurance system and stimulation of employment,

**) It shall be filled in with the expenses for research and development, namely basic research, applied research, technology development and innovation, as established by Government Ordinance no. 57/2002 on scientific research and technological development, approved with amendments by Law no. 324/2003, as amended and supplemented, Expenses will be filled in according to the Regulation for implementation (EU) No. 995/2012 of the Commission of 26th October 2012 laying down detailed rules for the implementation of Decision No. 1608/2003 / EC of the European Parliament and of the Council concerning the production and development of community statistics on science and technology, published in the Official Journal of the European Union, series L no. 299 / 27,10,2012,

***) It shall be filled in with expenses for innovation in conformity with the Regulation for implementation (EU) No. 995/2012 of the Commission of 26th October 2012 laying down detailed rules for the implementation of Decision No. 1608/2003 / EC of the European Parliament and of the Council concerning the production and development of community statistics on science and technology, published in the Official Journal of the European Union, series L no. 299 / 27,10,2012,

****) In the category of economic operators, entities regulated and supervised by the National Bank of Romania are not included, namely the Financial Supervisory Authority, companies reclassified in the public administration sector and non-profit institutions serving households,

*****) For receivables taken by concession from legal entities shall be filled in both with their nominal value as well as their purchase cost, For the status of "affiliated legal person", the dispositions of Art, 7 pt, 26 letters c) and d) of the Law no.227 / 2015 regarding the Fiscal Code, as amended and supplemented, shall be taken into account,

*****) According to art. 11 of the Delegated Regulation (EU) no. 639/2014 of the Commission of 11 March 2014 supplementing Regulation (EU) no. Regulation (EC) No 1307/2013 of the European Parliament and of the Council laying down rules on direct payments to farmers under support schemes under the common agricultural policy and amending Annex X to that Regulation, '(1) ... income from agricultural activities are the income obtained by a farmer from his agricultural activity within the meaning of Article 4 (1) (c) of that Regulation (R (EU) 1307/2013), on his holding, including Union support from the Fund European Agricultural Guarantee Fund (EAGF) and the European Agricultural Fund for Rural Development (EAFRD), as well as any national aid granted for agricultural activities, with the exception of complementary national direct payments under Articles 18 and 19 of Regulation (EU) No 1095/2010. 1307/2013. Revenue from the processing of agricultural products within the meaning of Article 4 (1) (d) of Regulation (EU) No 182/2011 1307/2013 of the holding are considered to be income from agricultural activities provided that the processed products remain the property of the farmer and that such processing results in another agricultural product within the meaning of Article 4 (1) (d) of Regulation (EU)) no. 1307/2013.

Any other income is considered income from non-agricultural activities.

(2). For the purposes of paragraph 1, 'revenue' means gross revenue, before deduction of related costs and taxes. ".

1) It will include the rents paid for occupied lands (agricultural crops, pastures, hayfields, etc.) and related to commercial spaces (terraces, etc.)

belonging to private owners or public administration units, including rents for the use of water luster for recreational or other purposes (fishing, etc.).

2) The value entered in the row "debts with non-resident affiliates (from acc. 451), of which: regardless of the due date (from acc. 451) ".

3) In the category "Other debts related to natural and legal persons, other than debts related to public institutions (state institutions)", subsidies related to existing revenues will not be included in the balance of account 472.

4) Securities that confer property rights on companies, which are negotiable and tradable, according to the law.

5) Securities that confer property rights on companies that are not traded.

6) The provisions of the Order of the Minister of Public Finance and of the Minister Delegate for Budget no. 668/2014 for the approval of the Specifications regarding the preparation and updating of the centralized inventory of real estate privately owned by the state and of the real rights subject to inventory, with subsequent amendments and completions.

7) In the section "XII Spilled share capital" at rows. 163 - 173 in col. 2 and para. 4 entities will enter the percentage corresponding to the share capital held in the total paid-up share capital registered at rd. 162.

8) This line includes the dividends distributed according to Law no. 163/2018 for the amendment and completion of the Accounting Law no. 82/1991, amending and supplementing the Companies Law no. 31/1990, as well as the amendment of Law no. 1/2005 regarding the organization and functioning of the cooperation.

| STATEMENT OF FIXED ASSETS on 31,12,2019-lei | | | | | | Reset this form |
|---|-----------|--------------------|-------------------|------------------|----------------------------------|-------------------------------------|
| Non-current assets | Row no | Gross values | | | | |
| | | Opening balance | Increases | Decreases | | Closing balance (col.5 = 1 + 2 - 3) |
| | | | | Total | Out of which: Decommissioning | |
| A | B | 1 | 2 | 3 | 4 | 5 |
| Intangibles | | | | | | |
| Development Costs | 01 | | | | X | |
| Other intangibles | 02 | 1.839.890 | 338.783 | | X | 2.178.673 |
| Intangible assets of exploitation and evaluation of mineral resources | 03 | | | | X | |
| Advances for intangible assets | 04 | | | | X | |
| TOTAL (rd, / row 01 to 04) | 05 | 1.839.890 | 338.783 | | X | 2.178.673 |
| II. Tangible assets | | | | | | |
| Land | 06 | 27.770.954 | | 110.568 | X | 27.660.386 |
| Buildings | 07 | 44.174.038 | 6.557 | 1.355.190 | 1.059.724 | 42.825.405 |
| Technical equipment and machinery | 08 | 15.429.438 | 1.988.465 | 365.332 | 355.799 | 17.052.571 |
| Other equipment and furniture | 09 | 639.369 | 95.951 | 9.050 | 9.050 | 726.270 |
| Real estate investments | 10 | | | | | |
| Tangible assets of exploitation and evaluation of mineral resources | 11 | | | | | |
| Productive plants | 12 | | | | | |
| Tangible assets in progress | 13 | 2.470.406 | 11.362.197 | 2.254.376 | | 11.578.227 |
| Real estate investments in progress | 14 | | | | | |
| Advances for tangible assets | 15 | 4.702.859 | -1.176.852 | | | 3.526.007 |
| TOTAL (row 06 to 15) | 16 | 95.187.064 | 12.276.318 | 4.094.516 | 1.424.573 | 103.368.866 |
| Productive biological assets | 17 | | | | X | |
| IV. Rights to use assets arising from leasing | 18 | 63.953 | | | X | 63.953 |
| V. Financial assets | 19 | 5.428.997 | | | X | 5.428.997 |
| FIXED ASSETS – TOTAL(row 05+16+17+18+19) | 20 | 102.519.904 | 12.615.101 | 4.094.516 | 1.424.573 | 111.040.489 |

| | | | | | | |
|---|--------|-----------------|------------------------------|-------------------------------------|---|--|
| | | | | | | |
| ► STATEMENT OF NON-CURRENT ASSETS DEPRECIATION | | | | | | |
| Non-current assets | Row no | Opening balance | Depreciation during the year | Depreciation relating to write-offs | Accumulated depreciation in the closing balance (col,9 = 6+7-8) | |
| A | B | 6 | 7 | 8 | 9 | |
| I. Intangibles | | | | | | |
| Set-up and development expenses | 21 | | | | | |
| Other intangibles | 22 | 1.310.393 | 252.292 | | 1.562.685 | |
| Intangible assets of exploitation and evaluation of mineral resources | 23 | | | | | |
| TOTAL (row 21 + 22 + 23) | 24 | 1.310.393 | 252.292 | | 1.562.685 | |
| II. Tangible assets | | | | | | |
| Land | 25 | | | | | |
| Buildings | 26 | 11.703.107 | 2.068.936 | 1.161.954 | 12.610.089 | |
| Technical equipment and cars | 27 | 8.132.314 | 1.476.023 | 365.332 | 9.243.005 | |
| Technical equipment and furniture | 28 | 570.066 | 25.350 | 9.050 | 586.366 | |
| Real estate investments | 29 | | | | | |
| Tangible assets of exploitation and evaluation of mineral resources | 30 | | | | | |
| Productive plants | 31 | | | | | |
| TOTAL (row 25 to 31) | 32 | 20.405.487 | 3.570.309 | 1.536.336 | 22.439.460 | |
| III. Productive biological assets | 33 | | | | | |
| IV. Rights to use assets arising from leasing | 34 | 3.553 | 14.211 | | 17.764 | |
| DEPRECIATION – TOTAL (row 24 + 32+ 33 + 34) | 35 | 21.719.433 | 3.836.812 | 1.536.336 | 24.019.909 | |

| ► IMPAIRMENT ADJUSTMENTS STATEMENT | | | | | |
|--|-----------|--|--|--|--|
| Non-current assets | Row no | Opening balance | Impairment adjustments set during the year | Impairment adjustments charged to income | Closing balance (col,13 = 10+11-12) |
| A | B | 10 | 11 | 12 | 13 |
| I. Intangibles | | | | | |
| Set-up and development expenses | 36 | | | | |
| Other intangibles | 37 | | | | |
| Intangible assets of exploitation and evaluation of mineral resources | 38 | | | | |
| TOTAL (row 36 la 38) | 39 | | | | |
| II. Tangible assets | | | | | |
| Land | 40 | | | | |
| Buildings | 41 | 6.360.053 | | 3.199.754 | 3.160.299 |
| Technical equipment and cars | 42 | | | | |
| Other equipment and furniture | 43 | | | | |
| Real estate investments | 44 | | | | |
| Cost-evaluated tangible assets of exploitation and evaluation of mineral resources | 45 | | | | |
| Productive plants | 46 | | | | |
| Tangible assets in progress | 47 | | | | |
| Real estate investments in progress | 48 | | | | |
| TOTAL (rows 40 to 48) | 49 | 6.360.053 | | 3.199.754 | 3.160.299 |
| III. Productive biological assets | 50 | | | | |
| IV. Rights to use leasing assets | 51 | | | | |
| V. Financial assets | 52 | | | | |
| IMPAIRMENT ADJUSTMENTS – TOTAL (39 + 49 + 50 + 51 + 52) | 53 | 6.360.053 | | 3.199.754 | 3.160.299 |
| VALIDATED FORM | | Control amount Form 40: 751799514 / 11522766992.380001 | | | |

Signatures ►

Administrator

Surname and first name

ANASTASOF LAURIAN

Drawn by

Surname and first name

DUMITRESCU ION

Signature

Quality

11—Economic Manager

Registration no, in the professional body

Signature
